

| <b>General information about company</b>   |                        |
|--|------------------------|
| Scrip code   | 519500                 |
| NSE Symbol   |                        |
| MSEI Symbol  |                        |
| ISIN   | INE356C01022           |
| Name of the company  | BKV INDUSTRIES LIMITED |
| Whether company is SME   | No                     |
| Class of Security  | Equity Shares          |
| Type of report   | Quarterly              |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2023             |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                        |
| Shareholding pattern filed under   | Regulation 31 (1) (b)  |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                     |

**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                       |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                       |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                       |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                       |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                       |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                          |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                       |
| 8       | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                          |

**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits (%)</b> | <b>Limits utilized (%)</b> |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date               | 0                          | 0                          |
| As on the end of previous 1st quarter | 100                        | 100                        |
| As on the end of previous 2nd quarter | 100                        | 100                        |
| As on the end of previous 3rd quarter | 100                        | 100                        |
| As on the end of previous 4th quarter | 100                        | 100                        |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 10                         | 10815784                                     |  |   | 10815784                                       | 70.01   | 10815784  |            | 10815784 | 70.01                   |
| (B)   | Public                         | 14949                      | 4632800                                      |  |   | 4632800  | 29.99   | 4632800   |            | 4632800  | 29.99                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|   | Total                          | 14959                      | 15448584                                     |  |   | 15448584                                       | 100   | 15448584  |            | 15448584 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      |   |  |  | 70.01   |                                  |                                 |   |                                 | 10815784  |                              |                   |                    |
| (B)          | Public                         |   |  |  | 29.99   |                                  |                                 |   |                                 | 1923300   | 0                            | 0                 | 0                  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 12739084  | 0                            | 0                 | 0                  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 10                         | 10815784                                     |  |   | 10815784                                     | 70.01   | 10815784  |            | 10815784 | 70.01                               |
| Sub-Total (A)(1)  |   | 10                         | 10815784                                     |  |   | 10815784                                     | 70.01   | 10815784  |            | 10815784 | 70.01                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                         |   | 10                         | 10815784                                     |  |   | 10815784                                     | 70.01   | 10815784  |            | 10815784 | 70.01                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions (Domestic)   |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Mutual Funds  | 2                          | 41900  |  |   | 41900  | 0.27  | 41900   |            | 41900    | 0.27                                |
| Sub-Total (B)(1)  |   | 2                          | 41900  |  |   | 41900  | 0.27  | 41900   |            | 41900    | 0.27                                |
| (2)   | Institutions (Foreign)  |                            |  |  |   |  |   |   |            |          |                                     |
| (g)   | Any Other (specify)   | 1                          | 5000   |  |   | 5000   | 0.03  | 5000  |            | 5000     | 0.03                                |
| Sub-Total (B)(2)  |   | 1                          | 5000   |  |   | 5000   | 0.03  | 5000  |            | 5000     | 0.03                                |
| (3)   | Central Government / State Government(s)  |                            |  |  |   |  |   |   |            |          |                                     |
| (4)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 14743                      | 3773040                                      |  |   | 3773040                                      | 24.42   | 3773040   |            | 3773040  | 24.42                               |
| (i)   | Non Resident Indians (NRIs)   | 77                         | 160038                                       |  |   | 160038                                       | 1.04  | 160038  |            | 160038   | 1.04                                |
| (k)   | Foreign Companies   | 1                          | 19400  |  |   | 19400  | 0.13  | 19400   |            | 19400    | 0.13                                |
| (l)   | Bodies Corporate  | 98                         | 594958                                       |  |   | 594958                                       | 3.85  | 594958  |            | 594958   | 3.85                                |
| (m)   | Any Other (specify)   | 27                         | 38464  |  |   | 38464  | 0.25  | 38464   |            | 38464    | 0.25                                |
| Sub-Total (B)(4)  |   | 14946                      | 4585900                                      |  |   | 4585900                                      | 29.68   | 4585900   |            | 4585900  | 29.68                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                                   |   | 14949                      | 4632800                                      |  |   | 4632800                                      | 29.99   | 4632800   |            | 4632800  | 29.99                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                            |  |  |   |  |   |   |            |          |                                     |
| Total ( A+B+C2 )  |   | 14959                      | 15448584                                     |  |   | 15448584                                     | 100   | 15448584  |            | 15448584 | 100                                 |
| Total (A+B+C )  |   | 14959                      | 15448584                                     |  |   | 15448584                                     | 100   | 15448584  |            | 15448584 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|--|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |  |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |  |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (a)  |   |  |  | 70.01   |                                  |                                 |   |                                 | 10815784  |                              |                   |                    |  |
| Sub-Total (A) (1)  |   |  |  | 70.01   |                                  |                                 |   |                                 | 10815784  |                              |                   |                    |  |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |   |  |  | 70.01   |                                  |                                 |   |                                 | 10815784  |                              |                   |                    |  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (1)  | Institutions (Domestic)   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (a)  |   |  |  | 0.27  |                                  |                                 |   |                                 | 0   | 0                            | 0                 | 0                  |  |
| Sub-Total (B) (1)  |   |  |  | 0.27  |                                  |                                 |   |                                 | 0   | 0                            | 0                 | 0                  |  |
| (2)  | Institutions (Foreign)  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (g)  |   |  |  | 0.03  |                                  |                                 |   |                                 | 0   | 0                            | 0                 | 0                  |  |
| Sub-Total (B) (2)  |   |  |  | 0.03  |                                  |                                 |   |                                 | 0   | 0                            | 0                 | 0                  |  |
| (3)  | Central Government / State Government(s)  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (4)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| (g)  |   |  |  | 24.42   |                                  |                                 |   |                                 | 1790440   | 0                            | 0                 | 0                  |  |
| (i)  |   |  |  | 1.04  |                                  |                                 |   |                                 | 39838   | 0                            | 0                 | 0                  |  |
| (k)  |   |  |  | 0.13  |                                  |                                 |   |                                 | 0   | 0                            | 0                 | 0                  |  |
| (l)  |   |  |  | 3.85  |                                  |                                 |   |                                 | 54558   | 0                            | 0                 | 0                  |  |
| (m)  |   |  |  | 0.25  |                                  |                                 |   |                                 | 38464   | 0                            | 0                 | 0                  |  |
| Sub-Total (B) (4)  |   |  |  | 29.68   |                                  |                                 |   |                                 | 1923300   | 0                            | 0                 | 0                  |  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                            |   |  |  | 29.99   |                                  |                                 |   |                                 | 1923300   | 0                            | 0                 | 0                  |  |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |  |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 12739084  |                              |                   |                    |  |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 |   |                                 | 12739084  |                              |                   |                    |  |

| Individuals/Hindu undivided Family   |                           |                       |                        |                  |                    |                     |                     |
|--|---------------------------|-----------------------|------------------------|------------------|--------------------|---------------------|---------------------|
| Serial No.   | 1                         | 2                     | 3                      | 4                | 5                  | 6                   | 7                   |
| Name of the Shareholders (I)   | BOMMIDALA KASIVISWANADHAM | BOMMIDALA SAROJA DEVI | BOMMIDALA RAMA KRISHNA | BOMMIDALA ANITHA | BOMMIDALA SRINIVAS | DEVISETTY RAMA DEVI | PITCHAIAI PULIKONDA |
| PAN (II)   | AETPB2885H                | AHRPB1991K            | ADAPB3514H             | AHLPB0893J       | ADAPB2985L         | ACAPD0918N          | ADKPP7277R          |
| No. of fully paid up equity shares held (IV)   | 158822                    | 113716                | 9866821                | 406825           | 236900             | 3500                | 5000                |
| No. Of Partly paid-up equity shares held (V)   |                           |                       |                        |                  |                    |                     |                     |
| No. Of shares underlying Depository Receipts (VI)  |                           |                       |                        |                  |                    |                     |                     |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 158822                    | 113716                | 9866821                | 406825           | 236900             | 3500                | 5000                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.03                      | 0.74                  | 63.87                  | 2.63             | 1.53               | 0.02                | 0.03                |
| Number of Voting Rights held in each class of securities (IX)  |                           |                       |                        |                  |                    |                     |                     |
| Class eg:X   | 158822                    | 113716                | 9866821                | 406825           | 236900             | 3500                | 5000                |
| Class eg:y   |                           |                       |                        |                  |                    |                     |                     |
| Total  | 158822                    | 113716                | 9866821                | 406825           | 236900             | 3500                | 5000                |
| Total as a % of Total Voting rights  | 1.03                      | 0.74                  | 63.87                  | 2.63             | 1.53               | 0.02                | 0.03                |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                           |                       |                        |                  |                    |                     |                     |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                           |                       |                        |                  |                    |                     |                     |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                           |                       |                        |                  |                    |                     |                     |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 1.03                      | 0.74                  | 63.87                  | 2.63             | 1.53               | 0.02                | 0.03                |
| Number of Locked in shares (XII)   |                           |                       |                        |                  |                    |                     |                     |
| No. (a)  |                           |                       |                        |                  |                    |                     |                     |
| As a % of total Shares held (b)  |                           |                       |                        |                  |                    |                     |                     |
| Number of Shares pledged or otherwise encumbered (XIII)  |                           |                       |                        |                  |                    |                     |                     |
| No. (a)  |                           |                       |                        |                  |                    |                     |                     |
| As a % of total Shares held (b)  |                           |                       |                        |                  |                    |                     |                     |
| Number of equity shares held in dematerialized form (XIV)  | 158822                    | 113716                | 9866821                | 406825           | 236900             | 3500                | 5000                |



| Reason for not providing PAN |          |          |          |          |          |                |                |
|------------------------------|----------|----------|----------|----------|----------|----------------|----------------|
| Reason for not providing PAN |          |          |          |          |          |                |                |
| Shareholder type             | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter Group | Promoter Group |

| <b>Individuals/Hindu undivided Family</b>  |                              |                    |             |                                       |
|--|------------------------------|--------------------|-------------|---------------------------------------|
| Serial No.   | 8                            | 9                  | 10          |                                       |
| Name of the Shareholders (I)   | POLISETTY EKNADH GUPTA - HUF | POLISETTY GNANADEV | B RAJESWARI | <a href="#">Click here to go back</a> |
| PAN (II)   | AAGHP3061E                   | AENPP0508F         | BAAPB0667H  | Total                                 |
| No. of fully paid up equity shares held (IV)   | 5000                         | 14200              | 5000        | 10815784                              |
| No. Of Partly paid-up equity shares held (V)   |                              |                    |             |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                              |                    |             |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 5000                         | 14200              | 5000        | 10815784                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.03                         | 0.09               | 0.03        | 70.01                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                              |                    |             |                                       |
| Class eg:X   | 5000                         | 14200              | 5000        | 10815784                              |
| Class eg:y   |                              |                    |             |                                       |
| Total  | 5000                         | 14200              | 5000        | 10815784                              |
| Total as a % of Total Voting rights  | 0.03                         | 0.09               | 0.03        | 70.01                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                              |                    |             |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                              |                    |             |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                              |                    |             |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.03                         | 0.09               | 0.03        | 70.01                                 |
| <b>Number of Locked in shares (XII)</b>  |                              |                    |             |                                       |
| No. (a)  |                              |                    |             |                                       |
| As a % of total Shares held (b)  |                              |                    |             |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                              |                    |             |                                       |
| No. (a)  |                              |                    |             |                                       |
| As a % of total Shares held (b)  |                              |                    |             |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 5000                         | 14200              | 5000        | 10815784                              |
| Reason for not providing PAN   |                              |                    |             |                                       |

|                              |                |                |                |  |
|------------------------------|----------------|----------------|----------------|--|
| Reason for not providing PAN |                |                |                |  |
| Shareholder type             | Promoter Group | Promoter Group | Promoter Group |  |

| <b>Any Other (specify)</b>   |                  |          |                                       |
|--|------------------|----------|---------------------------------------|
| Serial No.   | 1                | 2        |                                       |
| Category   | Clearing Members | HUF      |                                       |
| Category / More than 1 percentage  | Category         | Category |                                       |
| Name of the Shareholders (I)   |                  |          | <a href="#">Click here to go back</a> |
| PAN (II)   |                  |          | Total                                 |
| No. of the Shareholders (I)  | 2                | 25       | 27                                    |
| No. of fully paid up equity shares held (IV)   | 173              | 38291    | 38464                                 |
| No. Of Partly paid-up equity shares held (V)   |                  |          |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |          |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 173              | 38291    | 38464                                 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0                | 0.25     | 0.25                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                  |          |                                       |
| Class eg: X  | 173              | 38291    | 38464                                 |
| Class eg:y   |                  |          |                                       |
| Total  | 173              | 38291    | 38464                                 |
| Total as a % of Total Voting rights  | 0                | 0.25     | 0.25                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |          |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |          |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |          |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0                | 0.25     | 0.25                                  |
| <b>Number of Locked in shares (XII)</b>  |                  |          |                                       |
| No. (a)  |                  |          |                                       |
| As a % of total Shares held (b)  |                  |          |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 173              | 38291    | 38464                                 |

|                                    |   |   |   |
|------------------------------------|---|---|---|
| Reason for not providing PAN       |   |   |   |
| Reason for not providing PAN       |   |   |   |
| Sub-categorization of shares       |   |   |   |
| Shareholding (No. of shares) under |   |   |   |
| Sub-category (i)                   | 0 | 0 | 0 |
| Sub-category (ii)                  | 0 | 0 | 0 |
| Sub-category (iii)                 | 0 | 0 | 0 |

