

REGISTERED OFFICE :

'Bommidala House'

5-87-15/A, Lakshmipuram Main Road

GUNTUR - 522 007, INDIA

Tel : +91 863 2355108

Fax : +91 863 2358453

e-mail : bkvind@bommidala.co.in

PAN : AACCB3364P

BKV INDUSTRIES LIMITED

"and reduced"

August 23, 2016

To

Corporate Relation Department,
Bombay Stock Exchange Limited,
Mumbai.

Dear sir,

Sub: AGM Notice.

This is to inform you that our Company has decided to hold 23rd Annual General Meeting on 14th September, 2016. We have also intimated to the shareholders regarding the date of the Annual General Meeting in Andhra Prabha (Telugu) and Business Standard (English) on 23.08.2016. The advertisement for the same is attached.

Thanking you,

Yours faithfully,
For BKV Industries Limited,



(Bhanu Kumar Kota),
Compliance Officer.

Encl: as above.

CC to: The Calcutta Stock Exchange Ltd., Kolkata

BKV INDUSTRIES LIMITED

CIN: L05005AP1993PLC015304 and reduced

Regd. Office: Bommidala House, D. No:5-87-15/A,
Lakshmipuram Main Road, GUNTUR - 522007.

Andhra Pradesh. ☎ +91 863 2355108, Fax: +91 863 2358453
Website: www.bkvindustries.com Email: bkvind@bommidala.co.in

NOTICE OF THE 23rd ANNUAL GENERAL MEETING & E-VOTING INFORMATION

Notice is hereby given that the 23rd Annual General Meeting (23rd AGM) of the Company will be held on Wednesday, September 14, 2016 at 04.00 P.M. at Bommidala Cold Complex, Bye pass Road, Lalpuram, Guntur-520017.

Physical copies of the same have been sent to all members at their registered address in the permitted mode. The Notice of the 23rd AGM and the Annual Report for the financial year 2015-16 is also available on the Company's website i.e. www.bkvindustries.com.

Members holding shares either in physical form or in dematerialized form, as on the cut-off date of September 05, 2015, may cast their vote electronically on the following Ordinary Business (es) which was set out in the Notice of the 23rd AGM through electronic voting system of Karvy Computershare Private Limited ("Karvy")

1. To Adopt Financial Statements for the year ended 31.03.2016 and the report of Auditors and Board there on.
2. To re-appoint Mrs. Bommidala Anitha, Director (DIN: 00112766) who retires by rotation and being offers himself for reappointment.
3. To Re appoint M/S Garlapati & Co., Chartered Accountants (Firm Regn. No:000892S), Guntur as Statutory Auditors.

The shareholders who have acquired shares and become members of the Company after the date of dispatch of notice and continues to be members on the cut-off date may obtain the log-in Id and password from the Company.

The e-voting period commences on 10.09.2016 from 09.00 A.M. and ends on 13.09.2016 up to 05.00 P.M. both days inclusive. During this period shareholders of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date 05.09.2015, may cast their vote electronically or voting at the Annual General Meeting in the manner and process set out herein above. The e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. Further the Members who have casted their vote electronically may participate in the Annual General Meeting but shall not vote by way of poll, if held at the meeting. The members who have not availed e-voting facility may cast their vote at the Annual General Meeting by ballot.

Pursuant to Regulation 42 of SEBI(LODR) Regulations 2015 and Section 91 of the Companies Act, 2013 and the applicable Rules there under, the Register of Members and Share Transfer Books of the equity shares of the company will remain closed from Wednesday, September 07, 2016 to Wednesday, September 14, 2016 (both days inclusive) for the purpose of Annual General Meeting.

Place : Guntur
Date : 20th August, 2016

For BKV Industries Limited
Sd/- Bommidala Rama Krishna
Managing Director
DIN: 00105030

Andhra Prabha (Telugu)

on 23/8/16

BKV INDUSTRIES LIMITED

CIN: L05005AP1993PLC015304 and reduced

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For BKV Industries Limited
Sd/- Bommidala Rama Krishna
Managing Director
DIN: 00105030

Business Standard (English)

on 23/8/16