

CIN: L05005AP1993PLC015304
REGISTERED OFFICE :

'Bommidala House'

5-87-15/A, Lakshmipuram Main Road

GUNTUR - 522 007, INDIA

Tel : +91 863 2355108

Fax : +91 863 2358453

e-mail : bkvind@bommidala.co.in

PAN : AACCB3364P

BKV INDUSTRIES LIMITED

"and reduced"

November 14, 2016

To

Corporate Relationship Department,
Bombay Stock Exchange Ltd.,
Mumbai.

Dear sirs,

Sub: Unaudited financial results for the Second Quarter ended 30th September, 2016.

We are enclosing herewith the copy of our company's Unaudited Financial Results for the Second Quarter ended 30th September, 2016 as per Regulation 33 of the SEBI (LODR) Regulations, 2015. Which was approved by the Board of Directors at their meeting held on 14th November, 2016 along with review report duly signed by the auditors.

This is for your kind information.

Thanking you,

Yours faithfully,
For BKV Industries Ltd.,



(Bhanu Kumar Kota),
Compliance Officer.

CC to:

1. The Secretary, The Calcutta Stock Exchange Assn. Ltd., Kolkata.

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Statement of Unaudited Financial Results for the Quarter ended 30th September, 2016.

(Rs In Lakhs)

PART I		Particulars	Quarter ended			Half Year ended		Year ended
			30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	Income from Operations:							
	a	Net Sales/ Income from operations	7.42	7.43	7.42	14.85	14.17	29.02
	b	Other operating Income	0.06	-	-	0.06	-	0.50
		Total Income from operations	7.48	7.43	7.42	14.91	14.17	29.52
2	Expenditure:							
	a	Cost of materials consumed	-	-	-	-	-	-
	b	Purchase of stock -in- trade	-	-	-	-	-	-
	c	Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	d	Employee benefits expense	1.95	1.95	2.14	3.90	4.22	9.65
	e	Depreciation and amortisation expense	0.15	0.16	0.21	0.31	0.42	0.82
	f	Other Expenses	10.98	2.78	12.57	13.76	16.01	23.42
		Total expenses:	13.08	4.89	14.92	17.97	20.65	33.89
3	Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(4.37)
4	Other Income		-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items(3+4)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(4.37)
6	Finance costs		-	-	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(4.37)
8	Exceptional Items		-	-	-	-	-	3.69
9	Profit/(Loss) from Ordinary activities before tax (7+8)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(0.68)
10	Tax Expenses		-	-	-	-	-	-
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(0.68)
12	Extraordinary Items (net of tax expenses Rs. Lakhs)		-	-	-	-	-	-
13	Net Profit /(Loss) for the period (11-12)		(5.60)	2.54	(7.50)	(3.06)	(6.48)	(0.68)
14	Paid -up equity share capital (Face value of the share Rs.1/ each)		154.49	154.49	154.49	154.49	154.49	154.49
15	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year.		(134.70)	(129.10)	(137.42)	(134.70)	(137.42)	(131.64)
16	i	Earning per share (before extraordinary items) (of Rs. 1/- each) (not annualised):						
		(a) Basic	(0.04)	0.02	(0.05)	(0.02)	(0.04)	(0.01)
		(b) Diluted						
	ii	Earning per share (after extraordinary items) (of Rs.1/- each) (not annualised):						
		(a) Basic	(0.04)	0.02	(0.05)	(0.02)	(0.04)	(0.01)
		(b) Diluted						
PART II								
A	Particulars of Shareholding:							
1	Public share holding							
		No.of shares	4628300	4628300	4628300	4628300	4628300	4628300
		% of share holding	29.96	29.96	29.96	29.96	29.96	29.96
2	Promoters and promoter group Share holding							
a	Pledged/Encumbered							
		Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
		Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
		(as a % of the shareholding of promoter and promoter group)						
		Percentage Of shares	Nil	Nil	Nil	Nil	Nil	Nil
		(as a % of the total share capital of the Company)						
b	Non-encumbered							
		Number of shares	10820284	10820284	10820284	10820284	10820284	10820284
		Percentage of shares	100	100	100	100	100	100
		(as a % of the shareholding of promoter and promoter group)						
		Percentage of shares	70.04	70.04	70.04	70.04	70.04	70.04
		(as a % of the total share capital of the Company)						

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ANNEXURE - 2

STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2016.

(Rs. In Lakhs)

PARTICULARS	As at	As at
	30.09.2016 (Unaudited)	31.03.2016 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders funds		
(a) Share Capital	154.49	154.49
(b) Reserves and surplus	(134.70)	(131.64)
Sub total - Shareholders funds	19.79	22.85
2 Non-current liabilities		
(a) Long term borrowings	-	-
(b) Long term Liabilities	2.77	2.77
(c) Long-term provisions	7.78	7.64
Sub total - Non current liabilities	10.55	10.41
3 Current liabilities		
(a) Short term borrowings	-	2.85
(b) Trade payables	23.52	2.28
(c) Other current liabilities	-	7.43
(d) Short term provisions	-	0.14
Sub total - Current liabilities	23.52	12.70
TOTAL - EQUITY AND LIABILITIES	53.86	45.96
B ASSETS		
1 Non current assets		
(a) Fixed assets - Tangible Assets	35.11	35.42
(b) Non current investments	0.03	0.03
(c) Other non current assets	-	6.66
Sub total - Non current assets	35.14	42.11
2 Current assets		
(a) Inventories	-	-
(b) Trade receivables	-	-
(c) Cash and cash equivalents	0.37	0.81
(d) Short term loans and advances	5.94	3.00
(e) Other current assets	12.41	0.04
Sub total - Current assets	18.72	3.85
TOTAL - ASSETS	53.86	45.96

Particulars	Three months ended
B Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	NIL

Note:

- The above results have been reviewed by the Audit Committee and taken on record at the meeting of Board of Directors held on 14th November, 2016.
- Deferred Tax for the current year is not considered in view of earlier year's substantial losses as there is no convincing evidence that sufficient future profits and taxable income would be available against which deferred tax asset can be realised.
- As there was only leasing of farming activity in the company, hence no separate Segment Report is furnished in the Quarterly Financial Results.

Place: Guntur
Date: 14.11.2016.For **GARLAPATI & CO.,**
Chartered Accountants
FRN No: 000892S*Satyanarayana G.*Satyanarayana G. F.C.A. DISA
Partner
M.No. 022101

For BKV Industries Limited

*Bommidala Rama Krishna*Bommidala Rama Krishna
Managing Director.
DIN: 00105030

Ref :.....

Review Report to M/s.BKV Industries Limited, "and reduced" Guntur.

We have reviewed the accompanying statement of unaudited financial results of **M/s. BKV INDUSTRIES LIMITED, "and reduced" GUNTUR** for the period ended 30th September 2016. This statement is the responsibility of Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagement to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of personnel and analytical applied to financial data and this provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains a material misstatement.

Place : Guntur
Date : 12th November, 2016



for GARLAPATI & CO.,
Firm Regn. No:000892S
Chartered Accountants

A handwritten signature in blue ink, appearing to read "Satyanarayana".

(SATYANARAYANA GARLAPATI)
Partner.
M.No:022101