

REGISTERED OFFICE :

'Bommidala House'

5-87-15/A, Lakshmpuram Main Road

GUNTUR - 522 007, INDIA

Tel : +91 863 2355108

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PAN : AACCB3364P

BKV INDUSTRIES LIMITED

"and reduced"

Statement of Un audited results for the Quarter ended 30th June,2014.

PART I		(Rs in Lakhs)			
		Quarter ended 30.06.2014 (Unaudited)	Quarter ended 30.06.2013 (Unaudited)	Quarter ended 31.03.2014 (Audited)	Year ended 31.03.2014 (Audited)
Particulars					
1	Income from Operations:				
	a Net Sales/ Income from operations	6.75	17.04	6.75	37.29
	b Other operating Income	-	-	-	-
	Total Income from operations	6.75	17.04	6.75	37.29
2	Expenditure:				
	a Cost of materials consumed	-	3.35	0.19	3.54
	b Purchase of stock -in- trade	-	-	-	-
	c Change in inventories of finished goods, work-in-progress and stock-in-trade	-	8.39	-	8.39
	d Employee benefits expense	2.05	4.07	2.27	12.66
	e Depreciation and amortisation expense	0.45	0.66	0.69	2.72
	f Other Expenses	3.08	5.72	3.40	15.71
	Total expenses:	5.58	22.19	6.55	43.02
3	Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	1.17	(5.15)	0.20	(5.73)
4	Other Income	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items(3+4)	1.17	(5.15)	0.20	(5.73)
6	Finance costs	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	1.17	(5.15)	0.20	(5.73)
8	Exceptional Items	-	-	5.52	6.09
9	Profit/(Loss)from Ordinary activities before tax (7+8)	1.17	(5.15)	5.72	0.36
10	Tax Expences	-	0.15	-	0.15
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)	1.17	(5.30)	5.72	0.21
12	Extraordinary Items (net of tax expences Rs. Lakhs)	-	-	1.16	1.16
13	Net Profit /(Loss) for the period (11-12)	1.17	(5.30)	4.56	(0.95)
14	Paid -up equity share capital (Face value of the share Rs.1/ each)	154.49	154.49	154.49	154.49
15	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year.	(138.68)	(134.71)	(130.37)	(130.37)
16	i Earning per share (before exceptional items) (of Rs. 1 /- each) (not annualised):				
	Basic & Diluted	0.01	(0.03)	0.04	0.01
	ii Earning per share (after exceptional items) (of Rs.1/- each) (not annualised):				
	Basic & Diluted	0.01	(0.03)	0.03	(0.01)
PART II					
A	Particulars of Shareholding:				
1	Public share holding				
	No.of shares	4628300	4628300	4628300	4628300
	% of share holding	29.96	29.96	29.96	29.96
2	Promoters and promoter group Share holding				
a	Pledged/Encumbered				
	Number of shares	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b	Non-encumbered				
	Number of shares	10820284	10820284	10820284	10820284
	Percentage of shares (as a % of the shareholding of promoter and promoter group)	100	100	100	100
	Percentage of shares (as a % of the total share capital of the Company)	70.04	70.04	70.04	70.04

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	Particulars	30.06.2014
B	Investor Complaints	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Note:

1	The above results have been reviewed by the Audit Committee and taken on record at the meeting of Board of Directors held on 13th August,2014.
2	Deferred Tax for the current year is not considered in view of earlier year's substantial losses as there is no convincing evidence that sufficient future profits and taxable income would be available against which deferred tax asset can be realised.
3	As there is only Farm lease income in the company, hence no separate Segment Report is furnished in the Quarterly Financial Results.
4	As per the new rules of depreciation under Companies Act, 2013, the depreciation is recomputed based on useful life of assets and as per transactional provisions, where the useful lives of assets are completed but the book values are stil available, such book values have been adjested in Reserves & Surplus.

Place: Guntur
Date: 13.08.2014.

For BKV Industries Limited


Bommidala Rama Krishna,
Managing Director.

for **GARLAPATI & CO.,**
Chartered Accountants
FRN No: 000892S


Satyanarayana G. F.C.A. DISA
Partner
M.No. 022101

Ref:.....

Review Report to M/s.BKV Industries Limited, “and reduced” Guntur.

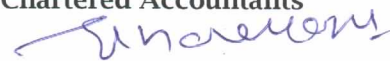
We have reviewed the accompanying statement of un-audited financial results of M/s. BKV INDUSTRIES LIMITED, “and reduced” GUNTUR for the period ended 30th June, 2014 except for the disclosures regarding “Public Shareholding” and “Promoter and Promoter Group Shareholding” which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of Company’s Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagement to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of personnel and analytical applied to financial data and this provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains a material misstatement.

Place : Guntur
Date : 11th August, 2014

For GARLAPATI & CO.,
Firm Regn. No:000892S
Chartered Accountants



(SATYANARAYANA GARLAPATI)
Partner.
M.No:022101