

PAN: AACCB3364P

'BOMMIDALA HOUSE', # 5-87-15/A

LAKSHMIPURAM MAIN ROAD

GUNTUR - 522 007 INDIA

TEL.: 91- 863 - 2354816

FAX : 91- 863 - 2358453

E.mail:bkvind@bommidala.co.in

BKV INDUSTRIES LIMITED**(BOMMIDALA GROUP)** " and reduced "

STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

SCRIP CODE: 519500

QUARTER ENDED: 31/12/2013.

CATE GORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOL DERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIA- LIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a % of (A+B) (VI)	As a % of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a % (IX)=(VIII)/(I V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(I V)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	11	10,820,284	10,820,284	70.04	70.04	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Others	-	-	-	-	-	-	-
	Sub-Total A(1) :	11	10,820,284	10,820,284	70.04	70.04	-	-
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Others	-	-	-	-	-	-	-
	Sub-Total A(2) :	-	-	-	-	-	-	-
	Total A=A(1)+A(2)	11	10,820,284	10,820,284	70.04	70.04	-	-
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	2	41,900	-	0.27	0.27	-	-
(b)	Financial Institutions /Banks	1	5,000	-	0.03	0.03	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Others	-	-	-	-	-	-	-
	Sub-Total B(1) :	3	46,900	-	0.30	0.30	-	-
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	132	749,631	167,431	4.85	4.85	-	-
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	13,047	3,653,157	1,607,357	23.65	23.65	-	-
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	-	-	-	-	-	-	-
(c)	Others							
	OVERSEAS CORPORATE BODIES	1	19,400	-	0.13	0.13	-	-
	NON RESIDENT INDIANS	72	159,212	32,912	1.03	1.03	-	-
	CLEARING MEMBERS	-	-	-	-	-	-	-
	Sub-Total B(2) :	13,252	4,581,400	1,807,700	29.66	29.66	-	-
	Total B=B(1)+B(2) :	13,255	4,628,300	1,807,700	29.96	29.96	-	-
	Total (A+B) :	13,266	15,448,584	12,627,984	100	100	-	-
(C)	Shares held by custodians, against which Depository Receipts have been issued	-	-	-	-	-	-	-
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A+B+C) :	13,266	15,448,584	12,627,984	100	100	-	-

For BKV Industries Limited

B. Dam

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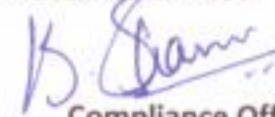
BKV INDUSTRIES LIMITED

(BOMMIDALA GROUP) " and reduced "

(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY	BKV INDUSTRIES LIMITED, GUNTUR		
SCRIPT CODE	519500		
NAME OF THE SCRIPT			
CLASS OF SECURITY			
QUARTER ENDED	31ST DECEMBER,2013		
PARTLY PAID-UP SHARES	NO.OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO.OF PARTLY PAID- UP SHARES	AS A % OF TOTAL NO.OF SHARES OF THE COMPANY
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
OUTSTANDING CONVERTIBLE SECURITIES	NO.OF OUTSTANDING SECURITIES	AS A % OF TOTAL NO.OF OUTSTANDING CONVERTIBLE SECURITIES	AS A% OF TOTAL NO.OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
WARRANTS	NO.OF WARRANTS	AS A % OF TOTAL NO.OF WARRANTS	AS A % OF TOTAL NO.OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total Paid-up capital of the Company, assuming full conversion of warrants and convertible securities	15,448,584	NIL	100

For BKV Industries Limited



Compliance Officer.

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(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER GROUP"											
SLNO	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		ENCUMBERED SHARES			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		TOTAL SHARES	AS a % OF GRAND TOTAL (A)+(B)+(C)	NO.	AS A %	AS a % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I) (a)	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BOMMIDALA SAROJA DEVI	2,413,716	15.62	-	-	-	-	-	-	-	15.62
2	BOMMIDALA ANITHA	406,825	2.63	-	-	-	-	-	-	-	2.63
3	BOMMIDALA SRINIVAS	236,900	1.53	-	-	-	-	-	-	-	1.53
4	BOMMIDALA RAMA KRISHNA	3,166,821	20.50	-	-	-	-	-	-	-	20.50
5	BOMMIDALA KASI VISWANADHAM	4,558,822	29.51	-	-	-	-	-	-	-	29.51
6	POLISETTY GNANA DEV	14,200	0.09	-	-	-	-	-	-	-	0.09
7	PITHAJIAN PULIKONDA	5,000	0.03	-	-	-	-	-	-	-	0.03
8	B RAJESWARI	5,000	0.03	-	-	-	-	-	-	-	0.03
9	POLISETTY EKANADHA GUPTA	5,000	0.03	-	-	-	-	-	-	-	0.03
10	BAYYA SRINIVASA RAO	4,500	0.03	-	-	-	-	-	-	-	0.03
11	DEVISETTI RAMA DEVI	3,500	0.02	-	-	-	-	-	-	-	0.02
	TOTAL :	10,820,284	70.04	-	-	-	-	-	-	-	70.04

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[(c)(i) STATEMENT SHOWING SHAREHOLDING OF SECURITIES(INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGS TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES.								
SL.NO.	NAME OF THE SHAREHOLDER	NO OF SHARES HELD	SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. Grand total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL)
				NO.OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NO.OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL :		NIL	NIL	NIL	NIL	NIL	NIL	NIL

[(c)(ii) STATEMENT SHOWING SHAREHOLDING OF SECURITIES(INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGS TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY.								
SL.NO.	NAME OF THE SHAREHOLDER (S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. Grand total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL)
				NO.OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NO.OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL :		NIL	NIL	NIL	NIL	NIL	NIL	NIL

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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
TOTAL :			0	0

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES { i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
SLNO	TYPE OF OUTSTNDING DR (ADRS, GDRs,SDRs, etc.,)	NO OF OUTSTANDING DRS	NUMBER OF SHRES UNDERLYING OUTSTANDING DRS	
TOTAL :			0	0

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER SHARES.				
SLNO	NAME OF THE DR HOLDER	TYPE OF OUTSTNDING DR (ADRS, GDRs,SDRs, etc.,)	NUMBER OF SHRES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES { i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
TOTAL :			0	0

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