

REGISTERED OFFICE :
'Bommidala House'
5-87-15/A, Lakshmipuram Main Road
GUNTUR - 522 007, INDIA
Tel : +91 863 2355108
Fax : +91 863 2358453
CIN : L05005AP1993PLC015304
e-mail : bkvind@bommidala.co.in
PAN : AACCB3364P
Website: bkvindustries.in

BKV INDUSTRIES LIMITED

"and reduced"

January 22, 2020

To

Corporate Relation Department,
BSE Limited,
Mumbai.

Script Code: 519500

Dear sir,

Sub: Reconciliation of Share Capital Audit Report – Quarterly as per SEBI
(LODR) Regulations, 2015.

We are herewith attaching a Reconciliation of Share Capital Audit Report –
Quarterly of our Company as per SEBI (LODR) Regulations, 2015 from Practicing
Company Secretary for the quarter ended 31st December, 2019.

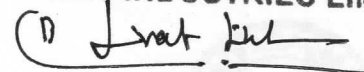
This is for your kind information.

Thanking you,

Encl: as above.

Yours faithfully,

For BKV INDUSTRIES LIMITED,



(BUDAVARAM VIRAT VISHNU)

Company Secretary & Compliance Officer,
Membership No: ACS 56214



Reconciliation of Share Capital Audit

(Separate for each ISIN)

(Details should be certified by the auditors/Practicing Company Secretaries)

1. For Quarter Ended:

31st December 2019

2. ISIN:

INE 356C01022

3. Face Value:

Rs. 1/- (reduced from Rs. 10/-)

4. Name of the Company

BKV Industries Limited

5. Registered Office Address

Bommidala House,
5-87-15/A, Lakshmpuram, Main Road,
Guntur-522 007.
AP.

6. Correspondence Address

Bommidala House,
5-87-15/A, Lakshmpuram, Main Road,
Guntur-522 007.
AP.

7. Telephone & Fax No's.

0863-2355108

8. Email address

bkvind@bommidala.co.in

9. Name of the Stock Exchanges
where the Company's securities
are listed:

BSE LTD, Mumbai
The Calcutta Stock Exchange Association Ltd, Kolkata

10.

	BSE	CSE	% share capital
Issued Capital	15448584	15448584	100
Listed Capital (Exchange-wise)	15448584	15448584	100

11.



12. Held in dematerialized form in CDSL

610369	3.95
12064415	78.09
2773800	17.96
15448584	100.00

13. Held in dematerialized form in NSDL

14. Physical

15. Total No. of shares (12+13+14)

16. Reasons for difference in any, between (10&11), (10&15), (11&15):

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Exchanges (Specify names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. approval pending for stock Exchange (Specify names)
NA	NA	NA	NA	NA	NA	NA

* Rights, bonus, preferential issues, ESOPs, Amalgamation, Conversion, buyback, capital reduction, forfeiture, any other (specify)

18. Register of Members is Updated (Yes, No)
If not, updated up to which date.

Yes

---NA---

19. Reference of previous quarter with regards to excess dematerialized shares if any.

---NA---

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?

---NA---

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	Nil	Nil



22. Name, Telephone & Fax No. of Compliance Officer of the Company.

BUDAVARAM VIRAT VISHNU
PH NO: 0863 - 2355108
FAX NO: +0091 - 863 - 2358453

23. Name, Address, Tel. & Fax No., Registration No. of the Auditor/Practicing Company Secretary.

K.SRINIVASA RAO
D. No.6-13-14A,
13/3 Arundel pet
Guntur -522002
Ph .no. 2212033
Cell no.9440263033
C P NO.5178

24. Appointment of common agency for share registry work, if Yes (name & address)

KFIN TECHNOLOGIES PRIVATE LIMITED
(Formerly M/s Karvy Fintech Private Limited)
Karvy Selenium Tower B, Plot No: 31 & 32,
Gachibowli, Financail District,
Nanakramaguda, Serilingampally, Hyderabad
Hyderabad
Phone No: 040-67161559
Fax: 040-23001153

25. Any other details that the auditor/ the practicing

Company secretary may like to provide
(e.g. BIFR Company, delisting from Stock Exchange,
Company changed its name etc.)

-NA-

Place: Guntur
Date: 22.01.2020



for K.SRINIVASA RAO & Co.,
Company Secretaries

wsrb
K. SRINIVASA RAO
Partner

UDIN: F005599B000084271